## Public Disclosure Copy

 A For the 2014 calendar year, or tax year beginning JUL 1, 2014 and ending JUN 30, 2015 | Part I | Summary |
| :--- | :--- |

1 Briefly describe the organizatıon's mission or most significant activities: TO OPERATE AND MAINTAIN A PUBLIC MUSEUM THAT PRESERVES AND HONORS THE AMERICAN EXPERIENCE IN WW II.
2 Check this box $-\square$ if the organization discontinued its operations or disposed of more than $25 \%$ of its net assets.
3 Number of voting members of the governing body (Part VI, line 1a)
4 Number of independent voting members of the governing body (Part VI, line 1b)
5 Total number of individuals employed in calendar year 2014 (Part V, line 2a)
6 Total number of volunteers (estımate if necessary)
7 a Total unrelated business revenue from Part VIII, column (C), line 12
b Net unrelated business taxable income from Form 990-T, line 34

8 Contributions and grants (Part Vill, line 1h)
9 Program service revenue (Part Vill, line 2g)
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12
13 Grants and sımilar amounts paid (Part IX, column (A), lines 1.3)
14 Benefits paid to or for members (Part IX, column (A), line 4)
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)
16a Professional fundraising fees (Part IX, column (A), line 11e)
b Total fundraising expenses (Part IX, column (D), line 25) $>\quad 5,019,737$.
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)

| 3 | 57 |
| ---: | ---: |
| 4 | 51 |
| 5 | 477 |
| 6 | 394 |
| 7 a | $33,624$. |
| 7 b | $-8,822$. |

Prior Year

18 Total expenses. Add lines 13.17 (must equal Part IX, column (A), line 25)
19 Revenue less expenses. Subtract line 18 from line 12
Current Year

20 Total assets (Part X, line 16)
21 Total liabilties (Part X, line 26) $30,595,016$. $50,376,065$. $10,280,373 . \quad 12,878,816$. $1,878,492$. $217,299$. $7,231,856 . \quad 4,484,032$. $49,985,737 . \quad 67,956,212$.

| $49,975$. | $44,571$. |
| ---: | ---: |
| 0. | 0. |
| $14,004,105$. | $13,271,651$. |
| $124,779$. | $242,470$. |
|  |  |
| $18,219,568$. | $19,762,982$. |
| $32,398,427$. | $33,321,674$. |
| $17,587,310$. | $34,634,538$. |
| Beginning of Current Year | End of Year |
| $193,214,357$. | $225,175,306$. |
| $22,186,910$. | $19,514,578$. |
| $171,027,447$. | $205,660,728$. |

## Part II Signature Block

Under penalties of perjury, I declare that I have examıned this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all informatıon of which preparer has any knowledge.


## Public Disclosure Copy

1 Briefly describe the organization's mission:
THE NATIONAL WORLD WAR II MUSEUM TELLS THE STORY OF THE AMERICAN
EXPERIENCE IN THE WAR THAT CHANGED THE WORLD - WHY IT FOUGHT, HOW IT
WAS WON, AND WHAT IT MEANS TODAY - SO THAT ALL GENERATIONS WILL
UNDERSTAND THE PRICE OF FREEDOM AND BE INSPIRED BY WHAT THEY LEARN.
2 Did the organization undertake any signficant program services during the year which were not listed on
the prior Form 990 or 990 -EZ? ... ... .......... .... ..... .............................. $\square$ Yes X No
If "Yes," describe these new services on Schedule $O$
3 Did the organization cease conductıng, or make significant changes in how it conducts, any program services?... $\square$ Yes X No
If "Yes." describe these changes on Schedule O.
4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501 (c)(3) and 501 (c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a (code ) (Expenses s 24, 337, 843. including grants of s 44,571.) (Revenue \$ 15,640,533.) TO DEVELOP AND OPERATE PROGRAMS TO EXPAND PUBLIC KNOWLEDGE OF THE AMERICAN EXPERIENCE DURING WORLD WAR II AND THE WORK OF THE NATIONAL WORLD WAR II MUSEUM IN PRESERVING THE MEMORIES AND ARTIFACTS ASSOCIATED WITH THAT HISTORIC TIME.

4c (Code ___ ) (Expenses \$___ including grants of \$__ (Revenue \$___
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$


432002
$11-07-14$

Form 990 (2014) THE NATIONAL WORLD WAR II MUSEUM, INC
72-1200790

## Part IV Checklist of Required Schedules

1 Is the organization described in section $501(\mathrm{c})(3)$ or $4947(\mathrm{a})(1)$ (other than a private foundation)? If "Yes," complete Schedule A
2 Is the organızatıon required to complete Schedule B, Schedule of Contributors?
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in oppositıon to candıdates for public office? If "Yes," complete Schedule C. Part I
4 Section 501 (c)(3) organizations. Did the organization engage in lobbying activities, or have a section $501(\mathrm{~h})$ election in effect durıng the tax year? If "Yes," complete Schedule C, Part II
5 Is the organization a section 501 (c)(4), 501 (c)(5), or 501 (c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes, " complete Schedule C, Part III
6 Did the organization maintain any donor advised funds or any sımilar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes, " complete Schedule D, Part I
7 Did the organization receive or hold a conservation easement, including easements to preserve open space,
the environment, historic land areas, or historic structures? If "Yes, " complete Schedule D, Part II.
8 Did the organızation maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liablity; serve as a custodian for amounts not histed in Part X; or provide credit counseling, debt management, credit reparr, or debt negotiation services? If "Yes," complete Schedule D, Part IV
10 Did the organizatıon, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes, " complete Schedule D, Part V
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI
b Did the organization report an amount for investments - other securities in Part X , line 12 that is $5 \%$ or more of its total assets reported in Part X, line 16? If "Yes, " complete Schedule D, Part VII
c Did the organization report an amount for investments - program related in Part $X$, line 13 that is $5 \%$ or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII
d Did the organization report an amount for other assets in Part X, line 15 that is $5 \%$ or more of its total assets reported in Part X, line 167 If "Yes," complete Schedule D, Part IX
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes, " complete Schedule D, Part X
$f$ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes, " complete Schedule D, Parts XI and XII
b Was the organization included in consolidated, independent audited financiai statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule $E$
14a Did the organization maintain an office, employees, or agents outside of the United States?
b Did the organization have aggregate revenues or expenses of more than $\$ 10,000$ from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $\$ 100,000$ or more? If "Yes," complete Schedule F, Parts I and IV
15 Did the organization report on Part IX, column (A). line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes, " complete Schedule F, Parts II and IV
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes, " complete Schedule F, Parts III and IV
17 Did the organization report a total of more than $\$ 15,000$ of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes, " complete Schedule G, Part I
18 Did the organization report more than $\$ 15,000$ total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes, " complete Schedule G, Part II
19 Did the organization report more than $\$ 15,000$ of gross income from gaming activities on Part VIII, line $9 a$ ? If "Yes, " complete Schedule G, Part III
20a Did the organization operate one or more hospital facilltes? If "Yes," complete Schedule H
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

|  | Yes | No |
| :---: | :---: | :---: |
| 1 | X |  |
| 2 | X |  |
| 3 |  | X |
| 4 |  | X |
| 5 |  | X |
| 6 |  | X |
| 7 |  | X |
| 8 | X |  |
| 9 | X |  |
| 10 | X |  |
| 11a | X |  |
| 11b |  | X |
| 11c |  | X |
| 11d | X |  |
| 11e |  | X |
| 117 | X |  |
| 12a |  | X |
| 12b | X |  |
| 13 |  | X |
| 14a |  | X |
| 14b |  | X |
| 15 |  | X |
| 16 |  | X |
| 17 | X |  |
| 18 | X |  |
| 19 |  | X |
| 20a |  | X |
| 20 b |  |  |

Form 990 (2014)

Form 990 (2014) THE NATIONAL WORLD WAR II MUSEUM, INC
72-1200790
Page 4

## Part IV Checklist of Required Schedules (continued)

21 Did the organization report more than $\$ 5,000$ of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II
22 Did the organization report more than $\$ 5,000$ of grants or other assistance to or for domestic individuals on Part IX. column (A), line 2? If "Yes," complete Schedule I, Parts I and III
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $\$ 100,000$ as of the last day of the year, that was issued after December 31, 2002? If "Yes, "answer lines 24b through 24d and complete Schedule K. If "No", go to line 25a
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?
25a Section 501 (c)(3), 501(c)(4), and 501 (c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes, " complete Schedule L, Part I
b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a pror year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990 -EZ? If "Yes, " complete Schedule L, Part I
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes, " complete Schedule L, Part II
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35\% controlled entity or family member of any of these persons? If "Yes, " complete Schedule L, Part III
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L. Part IV instructoons for applicable filing thresholds, conditions, and exceptions):
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes, " complete Schedule L, Part IV.
29 Did the organization receive more than $\$ 25,000$ in non-cash contributions? If "Yes, " complete Schedule $M$
30 Did the organization recerve contributions of art, historical treasures, or other similar assets, or qualfied conservation contributions? If "Yes, " complete Schedule M
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I
32 Did the organization sell, exchange, dispose of, or transfer more than $25 \%$ of its net assets? If "Yes," complete Schedule N, Part II
33 Did the organization own $100 \%$ of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes, " complete Schedule R, Part I
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part $V$, une 1
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of sectıon 512 (b)(13)? If "Yes," complete Schedule R, Part V, line 2
36 Section 501 (c)(3) organizations. Did the organizatıon make any transfers to an exempt non-chartable related organization? If "Yes," complete Schedule R, Part V, line 2
37 Did the organization conduct more than $5 \%$ of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule $O$

|  | Yes | No |
| :---: | :---: | :---: |
| 21 | X |  |
| 22 | X |  |
| 23 | x |  |
| 24a |  | x |
| 246 |  |  |
| 24 c |  |  |
| 24d |  |  |
| 25 a |  | X |
| 25 b |  | X |
| 26 |  | X |
| 27 |  | X |
| 28 a |  | X |
| 28 b | X |  |
| 28 c | X |  |
| 29 | X |  |
| 30 | X |  |
| 31 |  | X |
| 32 |  | X |
| 33 |  | X |
| 34 | X |  |
| 35a |  | X |
| 35 b |  |  |
| 36 |  | X |
| 37 |  | X |
| 38 | X |  |

## Part V

Statements Regarding Other IRS Filings and Tax Compliance
Check if Schedule O contains a response or note to any line in this Part V

1a Enter the number reported in Box 3 of Form 1096. Enter - 0 . if not applicable
b Enter the number of Forms W-2G included in line 1a. Enter -0 . If not applicable
c Did the organızation comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?
2a Enter the number of employees reported on Form W.3. Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return
b If at least one is reported on line 2 a , did the organization file all required federal employment tax returns?
Note. If the sum of lines $1 a$ and $2 a$ is greater than 250 , you may be required to $e$-file (see instructions)
3a Did the organization have unrelated business gross income of $\$ 1,000$ or more during the year?
b If "Yes," has it filed a Form $990-\mathrm{T}$ for this year? If "No," to line 3 b , provide an explanation in Schedule $O$
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
b If "Yes," enter the name of the foregn country: CAYMAN ISLANDS
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).
5a Was the organization a party to a prohibited tax shelter transaction at any tıme during the tax year?

6
Does the organization have annual gross receipts that are normally greater than $\$ 100,000$, and did the organization solicit any contributions that were not tax deductible as charitable contributions?
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?
7 Organizations that may receive deductible contributions under section 170(c).
Did the organization receive a payment in excess of $\$ 75$ made partly as a contribution and partly for goods and services provided to the payor?
b If
c D to file Form 8282?
d If
e
$f$
g If
h If
8
Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?
9 Sponsoring organizations maintaining donor advised funds.
a
b D

## 10

a
b
Section 501(c)(12) organizations. Enter:
a
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or recerved from them.)
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?
b If

## 13

 Section 501(c)(29) qualified nonprofit health insurance issuers.a Is the organization licensed to issue qualified health plans in more than one state?
Note. See the instructions for additional information the organization must report on Schedule O.
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualfied health plans .
c Enter the amount of reserves on hand.
14a Did the organization receive any payments for indoor tanning services during the tax year?
b If "Yes," has it filed a Form 720 to report these payments? If "No, " provide an explanation in Schedule 0
Did any taxabie party notify the organization that it was or is a party to a prohibited tax shelter transaction?
If "Yes," to line 5 a or 5 b, did the organization file Form 8886 -T?

If "Yes," did the organization notrfy the donor of the value of the goods or services provided?
Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required
If "Yes," indicate the number of Forms 8282 filed during the year
Did the organization receive any funds, directly or indirectly, to pay premums on a personal benefit contract?
Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?
If the organization recelved a contribution of cars, boats, airplanes, or other vehicles, did the organızatıon file a Form 1098-C?

Did the sponsoring organization make any taxable distributions under section 4966 ?
Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?
Section 501(c)(7) organizations. Enter:
Initiation fees and capital contributions included on Part Vill, line 12
Gross receipts, included on Form 990, Part VIII, line 12, for public use of club faclilities



## Section A. Governing Body and Management

1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule 0.
b Enter the number of voting members included in line 1a, above, who are independent


2 Did any officer, director, trustee, or key employee have a family relatıonship or a business relationship with any other officer, director, trustee, or key employee?
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?
4 Did the organization make any significant changes to its governing documents since the pror Form 990 was filed?
5 Did the organization become aware during the year of a signficant diversion of the organization's assets?
6 Did the organization have members or stockholders?
7a Did the organization have members, stockholders, or other persons who had the power to elect or appont one or more members of the governing body?
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:
a The governing body?
b Each committee with authority to act on behalf of the governing body?
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organızation's mailing address? If "Yes, " provide the names and addresses in Schedule O
Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)
10a Did the organization have local chapters, branches, or affiliates?
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?
11a Has the organizatıon provided a complete copy of this Form 990 to all members of its governing body before filing the form?
b Describe in Schedule $O$ the process, if any, used by the organization to review this Form 990.
12a Did the organization have a written conflict of interest policy? If "No," go to line 13
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes, " describe in Schedule O how this was done
13 Did the organization have a written whistleblower policy?
14 Did the organization have a written document retention and destruction policy?
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?
a The organization's CEO, Executive Director, or top management official
b Other officers or key employees of the organization
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).
16a Did the organization invest in, contribute assets to, or participate in a joint venture or sımilar arrangement with a taxable entity during the year?
b If "Yes," did the organization follow a written policy or procedure requirng the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

|  | Yes | No |
| :---: | :---: | :---: |
| $10 a$ |  | X |
| 10 b |  |  |
| 11 a | X |  |
| 12 a | X |  |
| 12 b | X |  |
| 12 c | X |  |
| 13 | X |  |
| 14 | X |  |
|  |  |  |
| 15 a | X |  |
| 15 b | X |  |
|  |  |  |
| $16 a$ |  | X |
|  |  |  |
| 16 b |  |  |

## Section C. Disclosure

17 List the states with which a copy of this form 990 is required to be filed $\mathrm{AK}, \mathrm{AL}, \mathrm{AR}, \mathrm{AZ}, \mathrm{CA}, \mathrm{CO}, \mathrm{CT}, \mathrm{FL}, \mathrm{GA}, \mathrm{HI}, \mathrm{IL}, \mathrm{KS}$
18 Section 6104 requires an organızation to make its Forms 1023 (or 1024 if applicable), 990, and $990 \cdot \mathrm{~T}$ (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
X Own website $\quad \mathrm{X}$ Another's website $\quad \mathrm{X}$ Upon request $\quad$ Other (explain in Schedule 0 )

19 Describe in Schedule $O$ whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records:
REBECCA MACKIE - (504)527-6012
945 MAGAZINE STREET, NEW ORLEANS, LA 70130
432006 11-07-14

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
Check if Scheduie O contains a response or note to any line in this Part VII

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organizatıon's tax year

- List all of the organization's current officers, directors. trustees (whether individuals or organizations), regardiess of amount of compensation Enter $-0 \cdot$ in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W.2 and/or Box 7 of Form 1099-MISC) of more than $\$ 100,000$ from the organization and any related organizations.
- List all of the organization's former officers, key empioyees, and highest compensated employees who received more than $\$ 100,000$ of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than $\$ 10,000$ of reportable compensation from the organization and any related organizations.
List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.
$\square$ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.


| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) |
| :--- | :--- | :--- |



## Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $\$ 100,000$ of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.
$\left.\begin{array}{l}\text { (A) } \\ \text { Name and business address }\end{array} \quad \begin{array}{c}\text { (B) } \\ \text { Description of services }\end{array}\right)$

## Public Disclosure Copy

Form 990
THE NATIONAL WORLD WAR II MUSEUM, INC
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)


## Public Disclosure Copy

Form 990
THE NATIONAL WORLD WAR II MUSEUM, INC

| Part VII | Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) |
| :--- | :--- | :--- | :--- |



## Public Disclosure Copy

Form 990
THE NATIONAL WORLD WAR II MUSEUM, INC
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)


## Public Disclosure Copy



## Public Disclosure Copy

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THE NATIONAL WORLD WAR II MUSEUM, INC
72-1200790 Page 10

| Part IX | Statement of Functional Expenses |
| :--- | :--- | :--- |

Section 501 (c)(3) and 501 (c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX


\begin{tabular}{|c|c|c|c|c|c|c|}
\hline \multicolumn{4}{|r|}{\multirow[t]{2}{*}{Check ff Schedule \(O\) contains a response or note to any line in this Part \(X\)}} \& \& \& \\
\hline \& \& \& \& \[
\begin{gathered}
\text { (A) } \\
\text { Beginning of year }
\end{gathered}
\] \& \& \[
\begin{gathered}
\text { (B) } \\
\text { End of year }
\end{gathered}
\] \\
\hline \multirow{16}{*}{\[
\begin{aligned}
\& \stackrel{y}{0} \\
\& \stackrel{W}{4}
\end{aligned}
\]} \& \multirow[t]{16}{*}{} \& \& Cash - non-interest-bearing \& \& 1 \& \\
\hline \& \& \& Savings and temporary cash investments \& 18,983,325. \& 2 \& 39,465,020. \\
\hline \& \& 3 \& Piedges and grants receevable, net ... \& 15,277,658. \& 3 \& 14,346,609. \\
\hline \& \& 4 \& Accounts recervable, net ........ \& \& 4 \& \\
\hline \& \& \& Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L \& \& 5 \& \\
\hline \& \& \& Loans and other receivables from other disqualified persons (as defined under section \(4958(f)(1))\), persons described in section 4958 (c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part Il of Sch L \& \& 6 \& \\
\hline \& \& 7 \& Notes and loans recervable, net \& 49,110,363. \& 7 \& 15,220,550. \\
\hline \& \& 8 \& Inventones for sale or use \& 661,174. \& 8 \& 548,712. \\
\hline \& \& 9 \& Prepaid expenses and deferred charges \& 330,528. \& 9 \& 1,294,388. \\
\hline \& \& 10a \& \begin{tabular}{l|c|c|} 
Land, buildings, and equipment: cost or other \& \& \\
\begin{tabular}{l} 
Las \\
basis. Complete Part VI of Schedule D \\
Less. accumulated depreciation
\end{tabular} \& 10 a \& \(91,981,109\). \\
\cline { 2 - 4 } \& 10 b \& \(20,919,819\).
\end{tabular} \& 64,777,393. \& 100 \& 71,061,290. \\
\hline \& \& 11 \& Investments - publicly traded securites \& 9,275,177. \& 11 \& 13,145,975. \\
\hline \& \& 12 \& Investments - other securities. See Part IV, line 11 \& \& 12 \& \\
\hline \& \& 3 \& Investments - program-related. See Part IV, line 11 \& \& 13 \& \\
\hline \& \& 14 \& Intangible assets ... ...... ........ .. . .... ...... \& \& 14 \& \\
\hline \& \& 15 \& Other assets. See Part IV, line 11 \& 34,798,739. \& 15 \& 70,092,762. \\
\hline \& \& 6 \& Total assets. Add lines 1 through 15 (must equal line 34) \& 193, 214, 357. \& 16 \& 225,175,306. \\
\hline \multirow{10}{*}{} \& \multirow[t]{10}{*}{17
18
19
20
21
22

23
24
25

26} \& 7 \& Accounts payable and accrued expenses ....... \& 2,907,693. \& 17 \& 3,962,897. <br>
\hline \& \& \& Grants payable .. .. ........... . ....... \& \& 18 \& <br>
\hline \& \& 9 \& Deferred revenue \& 1,051,713. \& 19 \& 953,918. <br>
\hline \& \& \& Tax-exempt bond liablitites \& \& 20 \& <br>
\hline \& \& 21 \& Escrow or custodial account liabilty. Complete Part IV of Schedule D \& 160,746. \& 21 \& 385,874. <br>
\hline \& \& 22 \& Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disquaified persons. Complete Part II of Schedule L \& \& 22 \& <br>
\hline \& \& \& Secured mortgages and notes payable to unrelated third parties \& 14,342,136. \& 23 \& 14,211,889. <br>
\hline \& \& 24 \& Unsecured notes and loans payable to unrelated third parties \& \& 24 \& <br>
\hline \& \& 25 \& Other liabilttes (including federal income tax, payables to related third parties, and other liablitites not included on lines 17.24). Complete Part X of Schedule D \& 3, $724,622$. \& 25 \& <br>

\hline \& \multicolumn{2}{|l|}{\multirow[t]{9}{*}{|  | Or |
| :--- | :--- |
|  | co |
| 27 | U |
| 28 | Te |
| 29 | Pe |
|  | Or |
|  | an |
| 30 | $C$ |
| 31 | Pa |
| 32 | $R e$ |
| 33 | To |
| 34 | To |}} \& Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117 (ASC 958), check here $X$ and \& 22,186,910. \& 26 \& 19,514,578. <br>


\hline \multirow[t]{8}{*}{} \& \& \& | Organizations that follow SFAS 117 (ASC 958), check complete lines 27 through 29, and lines 33 and 34 . |
| :--- |
| Unrestricted net assets | \& 140,297,887. \& 27 \& 168,259,752. <br>

\hline \& \& \& Temporarily restricted net assets \& 23,217,301. \& 28 \& 25,104,886. <br>
\hline \& \& \& Permanently restricted net assets \& 7,512,259. \& 29 \& 12,296,090. <br>

\hline \& \& \& | Organizations that do not follow SFAS 117 (ASC 958), check here $\square \square$ and complete lines 30 through 34 . |
| :--- |
| Capital stock or trust principal, or current funds | \& \& 30 \& <br>

\hline \& \& \& Paid-ın or capital surplus, or land, building, or equipment fund \& \& 31 \& <br>
\hline \& \& \& Retaned earnings, endowment, accumulated income, or other funds \& \& 32 \& <br>
\hline \& \& \& Total net assets or fund balances \& 171, 027,447. \& 33 \& 205,660,728. <br>
\hline \& \& \& Total llabilities and net assets/fund balances \& 193,214,357. \& 34 \& 225,175,306. <br>
\hline
\end{tabular}

## Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1 Total revenue (must equal Part VIII, column (A), line 12)
2 Total expenses (must equal Part IX, column (A), line 25)


Revenue less expenses Subtract line 2 from line 1
4 Net assets or fund balances at beginning of year (must equal Part X , line 33, column (A)) .... ... .
5 Net unrealized gains (losses) on investments $\qquad$
Donated services and use of facilities
7 Investment expenses
8 Prior period adjustments
9 Other changes in net assets or fund balances (explain in Schedule O)
10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))

| $\square$ |  |
| ---: | ---: |
| 1 | $67,956,212$. |
| 2 | $33,321,674$. |
| 3 | $34,634,538$. |
| 4 | $171,027,447$. |
| 5 | $-510,402$. |
| 6 | $509,145$. |
| 7 |  |
| 8 |  |
| 9 | 0. |
| 10 | $205,660,728$. |

## Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII
1 Accounting method used to prepare the Form 990: $\square$ Cash $\quad X$ Accrual $\square$ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or bothSeparate basis Consolidated basis $\square$ Both consolidated and separate basis
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:Separate basis $\qquad$ Consolidated basis $\square$ Both consolidated and separate basis
c If "Yes" to line La or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule $O$.
Ba As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits


Form 990 (2014)

## SCHEDULE A

(Form 990 or 990 -EZ)

Department of the Treasury
internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
$>$ Attach to Form 990 or Form 990-EZ.
Information about Schedule A (Form 990 or $990-E Z$ ) and its instructions is at www.irs.gov/form990.

Name of the organization
THE NATIONAL WORLD WAR II MUSEUM, INC
Employer identification number
72-1200790

| Part I | Reason for Public Charity Status (All organizations must complete this part.) See instructions. |
| :--- | :--- |

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)
$1 \square$
A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
$2 \square$ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
$3 \square$ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
$4 \square$
A medical research organization operated in conjunction with a hospital descnbed in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:
$5 \square$
An organization operated for the benefit of a college or university owned or operated by a governmental unit described in
section 170(b)(1)(A)(iv). (Complete Part II )
$6 \quad$ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general pubic described in section 17O(b)(1)(A)(vi). (Complete Part II.)
$8 \square$ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
$9 \square$ An organization that normally recerves: (1) more than $331 / 3 \%$ of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than $331 / 3 \%$ of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
10 An organizatıon organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.
a
Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
b Type II. A supportıng organızatıon supervised or controlled in connectıon with its supported organizatıon(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organızation(s) (see instructions). You must complete Part IV, Sections A, D, and E.
d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
e $\square$ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
f Enter the number of supported organizations
g. Provide the following information about the supported organization(s).


Schedule A(Form 990 or 990 -ET) 2014 THE NATIONAL WORLD WAR II MUSEUM, INC 72-1200790 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5,7 , or 8 of Part I or if the organization failed to qualify under Part ili. If the organizatıon fails to qualify under the tests listed below, please complete Part III.)

| Section A. Public Support |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Calendar year (or fiscal year beginning in) <br> 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
|  | 31,062,913. | 29,527,196. | 23,220,797. | 30, 595, 016. | $50,376,065$. | 164,781,987. |
| 2 Tax revenues levied for the organızation's benefit and either paid to or expended on its behalf |  |  |  |  |  |  |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge |  |  |  |  |  |  |
| 4 Total. Add lines 1 through 3 <br> 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds $2 \%$ of the amount shown on line 11, column (f) | 31,062,913. | 29,527,196. | 23,220,797. | 30,595,016. | 50,376,065. | 164,781,987. |
|  |  |  |  |  |  | 29,485,112. |
| 6 Public support. Subtract line 5 trom line 4 |  |  |  |  |  | 135,296,875. |
| Section B. Total Support |  |  |  |  |  |  |
| Calendar year (or fiscal year beginning in) <br> 7 Amounts from line 4 | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
|  | 31,062,913. | 29,527,196. | 23,220,797. | 30,595,016. | 50, 376,065. | 164,781,987. |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 2,166,003. | 1,690,240. | 1,769,815. | 1,878,492. | 217,299. | 7,721,849. |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on |  |  |  |  |  |  |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | $311,141$. | 1,203,065, | 451,821. | 1,674,808, | 1,315,944. | 4,956,779. |
| 11 Total support. Add lines 7 through 10 |  |  |  |  |  | 177, 460,615. |
| 12 Gross receipts from related activities, etc. (see instructions) |  |  |  |  | 12 | 065,965. |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501 (c)(3) organization, check this box and stop here |  |  |  |  |  |  |
| Section C. Computation of Public Support Percentage |  |  |  |  |  |  |
| 14 Public support percentage for 2014 (1) | , 6, column (f) | ded by line 11, | lumn (f)) |  | 14 | 76.24 \% |
|  | Schedule A, Par | line 14 |  |  | 15 | 82.58 \% |
| 16a $331 / 3 \%$ support test - 2014. If the organization did not check the box on line 13 , and line 14 is $331 / 3 \%$ or more, check this box and stop here. The organization qualifies as a publicly supported organization |  |  |  |  |  |  |
| b $331 / 3 \%$ support test - 2013. If the organization did not check a box on line 13 or 16 a , and line 15 is $331 / 3 \%$ or more, check this box and stop here. The organızation qualifies as a publicly supported organization |  |  |  |  |  |  |
| 17a $10 \%$-facts-and-circumstances test - 2014. If the organization did not check a box on line $13,16 \mathrm{a}$, or 16 b , and line 14 is $10 \%$ or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization |  |  |  |  |  |  |
| b 10\%-facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is $10 \%$ or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualfies as a publicly supported organization |  |  |  |  |  |  |
| 18 Private foundation. If the organizatio | did not check a | on line 13, 16a | 16b, 17a, or 17b | heck this box | d see instructıo |  |

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)


## Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

1 Are all of the organizatıon's supported organizations listed by name in the organizatıon's governing documents? If "No" describe in Part VI how the supported organizatıons are designated. If designated by class or purpose, describe the designatıon. If historic and continuing relatıonship, explain.
2 Did the organization have any supported organızation that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes, " explain in Part VI how the organization determined that the supported organızatıon was described in sectıon 509(a)(1) or (2).
3a Did the organization have a supported organızatıon described in section 501(c)(4), (5), or (6)? If "Yes, " answer (b) and (c) below.
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satısfied the pubhic support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.

4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretıon despite being controlled or supervised by or in connection with its supported organizations.
c Did the organization support any foreign supported organization that does not have an IRS determınation under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organizatıon was used exclusively for sectıon 170(c)(2)(B) purposes.
5a Did the organization add, substitute, or remove any supported organızatıons during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part V, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organizatıon's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).
b Type I or Type II only. Was any added or substituted supported organization part of a class aiready designated in the organizatıon's organızing document?
c Substitutions only. Was the substitution the result of an event beyond the organization's control?
6 Did the organizatıon provide support (whether in the form of grants or the provisıon of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organızatıons; or (c) other supporting organizations that also support or benefit one or more of the filing organızation's supported organizations? If "Yes, " provide detail in Part V.
7 Did the organızatıon provide a grant, loan, compensatın, or other sımilar payment to a substantıal contributor (defined in IRC 4958(c)(3)(C)), a famıly member of a substantial contributor, or a 35-percent controlled entrty with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
8 Dıd the organızatıon make a loan to a disqualified person (as defined in sectıon 4958) not described in line 7 ? If "Yes," complete Part I of Schedule L (Form 990).
9a Was the organization controlled directly or indirectly at any tıme during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes, "provide detail in Part VI.
b Did one or more disqualfied persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organizatıon had an interest? If "Yes, "provide detail in Part V.
c Did a disqualified person (as defined in line 9(a)) have an ownershıp interest in, or derive any personal benefit from, assets in which the supportıng organizatıon also had an interest? If "Yes, "provide detail in Part VI.
10a Was the organization subject to the excess business holdıngs rules of IRC 4943 because of IRC 4943 (f) (regarding certain Type II supportıng organizatıons, and all Type III non-functionally integrated supportıng organizatıns)? If "Yes, " answer (b) below.
b Did the organizatıon have any excess busıness holdıngs in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|  | Yes | No |
| :---: | :---: | :---: |
| 1 |  |  |
| 2 |  |  |
| 3a |  |  |
| 3b |  |  |
| 3 c |  |  |
| 4a |  |  |
| 4b |  |  |
| 4c |  |  |
| 5a |  |  |
| 5b |  |  |
| 5 c |  |  |
| 6 |  |  |
| 7 |  |  |
| 8 |  |  |
| 9 a |  |  |
| 9b |  |  |
| 9c |  |  |
| 10 a |  |  |
| 10b |  |  |

11 Has the organization accepted a gift or contribution from any of the following persons?
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?
b A family member of a person described in (a) above?
c A 35\% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.


## Section B. Type I Supporting Organizations

1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activitres. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organzations and what conditions or restrictions, if any, applied to such powers during the tax year.
2 Did the organization operate for the benefit of any supported organization other than the supported organızatıon(s) that operated, supervised, or controlled the supporting organizatıon? If "Yes, " explain in Part VI how providing such benefit carred out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.


## Section C. Type II Supporting Organizations

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).


## Section D. Type III Supporting Organizations

1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organizatıon's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
2 Were any of the organization's officers, directors, or trustees erther (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintaned a close and continuous working relationship with the supported organization(s).
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organızation's investment policies and in directing the use of the organization's income or assets at all tımes during the tax year? If "Yes," describe in Part $V$ I the role the organization's supported organizations played in this regard.


## Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year(see instructions):
a $\quad$ The organization satisfied the Activities Test. Complete line 2 below.
b $\quad$ The organization is the parent of each of its supported organizatıons. Complete line 3 below.
c $\quad$ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)
2 Activities Test. Answer (a) and (b) below.
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these actvities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activitues.
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes, " explain in Part $V$ It the reasons for the organzation's posttion that its supported organızation(s) would have engaged in these actrvities but for the organizaton's involvement.
3 Parent of Supported Organizations. Answer (a) and (b) below.
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part $V$.
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard



Schedule A(Form 990 or 990 EZ) 2014 THE NATIONAL WORLD WAR II MUSEUM, INC $72-1200790$ Paoe 7 | Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) |
| :--- | :--- | :--- |

| Section D - Distributions |  |  | Current Year |
| :---: | :---: | :---: | :---: |
| 1 Amounts paid to supported organızations to accomplish exempt purposes |  |  |  |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity |  |  |  |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations |  |  |  |
| 4 Amounts paid to acquire exempt-use assets |  |  |  |
| 5 Qualified set-aside amounts (prior IRS approval required) |  |  |  |
| 6 Other distributions (describe in Part VI). See instructions. |  |  |  |
| 7 Total annual distributions. Add lines 1 through 6. |  |  |  |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide detaiis in Part VI). See instructions |  |  |  |
| 9 Distributable amount for 2014 from Section C, line 6 |  |  |  |
| 10 Line 8 amount divided by Line 9 amount |  |  |  |
| Section E - Distribution Allocations (see instructions) | (i) <br> Excess Distributions | (ii) <br> Underdistributions Pre-2014 | (iii) <br> Distributable Amount for 2014 |
|  |  |  |  |
| 2 Underdistributions, if any, for years prior to 2014 (reasonable cause required-see instructions) |  |  |  |
| 3 Excess distributions carryover, if any, to 2014: |  |  |  |
| a |  |  |  |
| b |  |  |  |
| c |  |  |  |
| d |  |  |  |
| e From 2013 |  |  |  |
| f Total of lines 3a through e |  |  |  |
| g Applied to underdistributions of prior years |  |  |  |
| h Applied to 2014 distributable amount |  |  |  |
| i Carryover from 2009 not applied (see instructions) |  |  |  |
| j Remainder. Subtract lines 3g, 3h, and 3ifrom 3f. |  |  |  |
| 4 Distributions for 2014 from Section D, line 7 : |  |  |  |
| a Applied to underdistributions of prior years |  |  |  |
| b Applied to 2014 distributable amount |  |  |  |
| c Remainder. Subtract lines 4a and 4b from 4. |  |  |  |
| 5 Remaining underdistributions for years pror to 2014, if any. Subtract lines 3 g and 4 a from line 2 (if amount greater than zero, see instructions). |  |  |  |
| 6 Remaining underdistributions for 2014. Subtract lines 3 h and 4b from line 1 (ff amount greater than zero, see instructions). |  |  |  |
| 7 Excess distributions carryover to 2015. Add lines 3j and 4 c . |  |  |  |
| 8 Breakdown of line 7: |  |  |  |
|  |  |  |  |
| b |  |  |  |
| c |  |  |  |
| d Excess from 2013 |  |  |  |
| e Excess from 2014 |  |  |  |

## Public Disclosure Copy

Schedule A (Form 990 or 990 -EZ) 2014 THE NATIONAL WORLD WAR II MUSEUM, INC 72-1200790 Page 8
Part VI Supplemental Information. Provide the explanatıons requred by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions)

Schedule B

## Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
Department of the Treasury
internal Revenue Service
information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990 .

Employer identification number
72-1200790

> Organization type (check one).

## Filers of: Section:

Form 990 or $990-\mathrm{EZ}$ 501(c)( 3 ) (enter number) organization
$\square$ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
$\square 527$ political organization
Form 990.PF $\quad \square$ 501(c)(3) exempt private foundation4947(a)(1) nonexempt charitable trust treated as a private foundation501(c)(3) taxable private foundation

Check If your organizatıon is covered by the General Rule or a Special Rule.
Note. Only a section 501 (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

## General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $\$ 5,000$ or more (in money or property) from any one contributor. Complete Parts I and II. See instructıons for determining a contributor's total contributions.

## Special Rules

X For an organızation described in section 501 (c)(3) filing Form 990 or 990 -EZ that met the $331 / 3 \%$ support test of the regulations under sections $509(\mathrm{a})(1)$ and $170(\mathrm{~b})(1)(\mathrm{A})($ (vi), that checked Schedule A (Form 990 or 990 -EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) $\$ 5,000$ or (2) $2 \%$ of the amount on (i) Form 990, Part VIII, line 1 h , or (ii) Form 990-EZ, Ine 1. Complete Parts I and II.For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 -EZ that received from any one contributor, during the year, total contributions of more than $\$ 1,000$ exclusively for religıous, chartable, scientfic, literary, or educational purposes, or for the prevention of cruelty to children or anımals. Complete Parts I, II, and III.

For an organization described in secton 501(c)(7), (8), or (10) filing Form 990 or 990 -EZ that received from any one contributor, during the year, contributions exclusively for religious, chartable, etc., purposes, but no such contributions totaled more than $\$ 1,000$. If this box is checked, enter here the total contnbutions that were received during the year for an exclusively religous, charitable, etc., purpose. Do not complete any of the parts unless the General Ruie applies to this organization because it recerved nonexclusively religious, charitable, etc., contributions totaling $\$ 5,000$ or more during the year $\qquad$
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part 1. line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization
Employer identification number
THE NATIONAL WORLD WAR II MUSEUM, INC
$72-1200790$
Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.


Name of organization

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.


72-1200790
Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $\$ 1,000$ for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organzations completing Part III, enter the total of exclusively religious, chartabie, etc...contributions of $\$ 1.000$ or less for the year (Ente this mito once) Use duplicate copies of Part ill if additional space is needed.

| (a) No. <br> from <br> Part | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is heid |
| :--- | :--- | :--- | :--- | :--- | :--- |

(e) Transfer of gift


## Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the

 organization answered "Yes" to Form 990, Part IV, line 6.

| Part II | Conservation Easements. Compiete if the organization answered "Yes" to Form 990, Part IV, line 7. |
| :--- | :--- |

1 Purpose(s) of conservation easements held by the organization (check all that apply).

$\square \mathrm{P}$
$\square \mathrm{P}$
Preservation of land for public use (e.g., recreation or education)Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.
a Total number of conservation easements

|  | Held at the End of the Tax Year |
| :---: | :--- |
| 2 a |  |
| 2 b |  |
| 2 c |  |
| 2 d |  |

b Total acreage restricted by conservation easements
c Number of conservation easements on a certified historic structure included in (a)
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a histonc structure listed in the Natıonal Register
Number of conservatıon easements modified, transferred, released, extınguished, or terminated by the organization during the tax year
4 Number of states where property subject to conservation easement is located
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?


6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year
7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year \$
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section $170(\mathrm{~h})(4)(\mathrm{B})(i \mathrm{i})$ ?
$\square$ Yes $\quad \square$ No
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if appicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

## Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.
1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII. the text of the footnote to its financial statements that describes these items.
b If the organization elected, as permitted under SFAS 116 (ASC 958). to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for pubic exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
(i) Revenue included in Form 990, Part VIII, line 1
$1 \$ 10$.
(ii) Assets included in Form 990, Part X
.... .....

- $\$ 10,713,808$.

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:
a Revenue included in Form 990, Part VIII, line 1

- \$
b Assets included in Form 990, Part X ...... ............ .. ... ............. .................. . ......... \$ (check all that apply):
a X Public exhibition
dLoan or exchange programs
b X Scholarly research
eOther
c X Preservation for future generations
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part Xill.
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?


## Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or

 reported an amount on Form 990, Part X, line 21.1a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? $\qquad$ $\square$ Yes X No
b If "Yes," explain the arrangement in Part XIII and complete the following table:
c Beginnıng balance
d Additions dunng the year
e Distributıons during the year
f Ending balance


2a Did the organızation include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?
b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

|  | Amount |  |
| :--- | :--- | :--- | :--- |
| 1c |  |  |
| 1d |  |  |
| 1e |  |  |
| If |  |  |


| Part V | Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10 |
| :--- | :--- | :--- |

1a Beginning of year balance
b Contributions
c Net investment earnings, gains, and losses
d Grants or scholarships
e Other expenditures for facilities
and programs
f Administrative expenses
g End of year balance

| (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
| ---: | ---: | ---: | ---: | ---: |
| $10,908,347$. | $9,095,666$. | $7,226,602$. | $6,689,140$. | $5,573,444$. |
| $4,947,528$. | $966,059$. | $1,323,589$. | $1,095,709$. | $93,805$. |
| $-253,636$. | $846,622$. | $545,475$. | $-558,247$. | $1,021,891$. |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

2 Provide the estimated percentage of the current year end balance (ine 1 g , column (a)) held as:
a Board designated or quasi-endowment 18.01 \%
b Permanent endowment $78.81 \quad \%$
c Temporarily restricted endowment 3.18 \%
The percentages in lines $2 \mathrm{a}, 2 \mathrm{~b}$, and 2 c should equal $100 \%$.
3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by.
(i) unrelated organizations
(ii) related organizations
b If "Yes" to 3a(ii), are the related organizations insted as required on Schedule R?


4 Describe in Part XIII the intended uses of the organization's endowment funds.
Part VI Land, Buildings, and Equipment.
Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.


## Part VII Investments - Other Securities.

Complete if the organization answered "Yes" to Form 990. Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (neluding name of securrty) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| :---: | :---: | :---: |
| (1) Financial derivatives |  |  |
| (2) Closely-held equity interests |  |  |
| (3) Other |  |  |
| (A) |  |  |
| (B) |  |  |
| (C) |  |  |
| (D) |  |  |
| (E) |  |  |
| (F) |  |  |
| (G) |  |  |
| (H) |  |  |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) |  |  |

## Part VIII Investments - Program Related.

Complete if the organizatıon answered "Yes" to Form 990, Part IV, Ine 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| :--- | :--- | :--- |
| (1) |  |  |
| $(2)$ |  |  |
| $(3)$ |  |  |
| $(4)$ |  |  |
| $(5)$ |  |  |
| $(6)$ |  |  |
| $(7)$ |  |  |
| $(8)$ |  |  |
| (9) |  |  |
| Total. (Col. (b) must equal Form 990, Part $X$, col. (B) line 13.) |  |  | Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15
(a) Description

1) COLLECTIONS
(2) OTHER ASSETS
(3) DUE FROM WORLD WAR II PAVILIONS, INC.
(4)
(5)
(6)
(7)
(8)
(9)

Total. (Column (b) must equal Form 990, Part $X$, col. (B) ine 15.)
(b) Book value

9, 660,759.
34,957,504.
$25,474,499$.
$70,092,762$.

Complete if the organizatıon answered "Yes" to Form 990, Part IV, line 11e or 11 f . See Form 990, Part X, line 25.

| 1. | (a) Description of liability |
| :--- | :---: |
| $(1)$ Federal Income taxes | (b) Book value |
| $(2)$ |  |
| $(3)$ |  |
| $(4)$ |  |
| $(5)$ |  |
| $(6)$ |  |
| $(7)$ |  |
| $(8)$ |  |
| (9) |  |
| Total. (Column (b) must equal Form 990, Part $X$, col. (B) line 25.). |  |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

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## Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.


## Part XIII Supplemental Information.

Provide the descriptıons required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 1A:
AS OF JUNE 30, 2015 AND 2014, COLLECTIONS CONSIST OF THREE FILMS

COMMISSIONED BY THE MUSEUM, A COLLECTION OF GERMAN, FRENCH AND AMERICAN
ARTIFACTS ACQUIRED FROM THE ST. LO MUSEUM IN FRANCE IN 1995, AIRCRAFT,
TANKS, CERTAIN MILITARY VEHICLES, AND MISCELLANEOUS ARTIFACTS. THE MUSEUM
DOES NOT RECORD DEPRECIATION ON ITS COLLECTIONS BECAUSE DEPRECIATION IS
NOT PRESENTLY REQUIRED TO BE RECOGNIZED ON INDIVIDUAL WORKS OF ART OR
HISTORICAL TREASURES WHOSE ECONOMIC BENEFIT OR SERVICE POTENTIAL IS USED

SO SLOWLY THAT THEIR ESTIMATED USEFUL LIVES ARE EXTRAORDINARILY LONG. IT

IS THE MUSEUM'S POLICY TO CAPITALIZE ONLY THOSE ITEMS PURCHASED, NOT THOSE
DONATED, UNLESS THE ITEM'S COST IS SIGNIFICANT AND IS ABLE TO BE VALUED

CIRCUMSTANCES, DUE TO THE LACK OF AN OBJECTIVE BASIS OF VALUATION.

PART III, LINE 4:
THE NATIONAL WWII MUSEUM'S COLLECTION CONSISTS OF OVER 140,000 UNIQUE ITEMS FROM WWII INCLUDING, LETTERS, PHOTOGRAPHS, DIARIES, UNIFORMS, WEAPONS, BOATS, PLANES, TANKS, TRUCKS, PERSONAL ACCOUNTS, ARCHIVAL FILM AND LIBRARY MATERIAL. THIS MATERIAL IS USED IN PUBLIC EXHIBITIONS, SCHOLARLY RESEARCH AND LOANS WITH OTHER INSTITUTIONS TO DEMONSTRATE WHY WWII WAS FOUGHT, HOW IT WAS WON AND WHY IT IS IMPORTANT TO US TODAY SO THAT ALL GENERATIONS WILL UNDERSTAND THE PRICE OF FREEDOM AND BE INSPIRED BY WHAT THEY LEARN.

PART IV, LINE 2B:
CONSTRUCTION RETAINAGE

PART X, LINE 2:
ACCOUNTING STANDARDS PROVIDE DETAILED GUIDANCE FOR FINANCIAL STATEMENT RECOGNITION, MEASUREMENT, AND DISCLOSURE OF UNCERTAIN TAX POSITIONS

RECOGNIZED IN AN ENTITY'S FINANCIAL STATEMENTS. THESE STANDARDS REQUIRE AN ENTITY TO RECOGNIZE THE FINANCIAL STATEMENT IMPACT OF A TAX POSITION WHEN IT IS MORE LIKELY THAN NOT THAT THE POSITION WILL NOT BE SUSTAINED UPON EXAMINATION. AS OF JUNE 30,2015 , THE MUSEUM BELIEVES THAT IT HAS NO UNCERTAIN TAX POSITIONS THAT QUALIFY FOR EITHER RECOGNITION OR DISCLOSURE IN THE CONSOLIDATED FINANCIAL STATEMENTS. TAX YEARS JUNE 30, 2012 AND LATER REMAIN SUBJECT TO EXAMINATION BY THE TAXING AUTHORITIES.

PART XI, LINE 2D - OTHER ADJUSTMENTS:
COST OF GOODS SOLD

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| SPECIAL EVENTS | $203,699$. |
| :--- | ---: |
| RENTAL EXPENSE | $26,321$. |
| WORLD WAR II PAVILIONS, INC. - RENTAL INCOME | $208,992$. |
| WORLD WAR II THEATRE, INC. - RENTAL INCOME | $552,501$. |
| WORLD WAR II CAMPAIGNS, INC. INCOME | $374,238$. |
| TOTAL TO SCHEDULE D, PART XI, LINE 2D | $2,878,221$. |
| PART XII, LINE 2D - OTHER ADJUSTMENTS: |  |
| COST OF GOODS SOLD |  |
| SPECIAL EVENTS | $203,699$. |
| WORLD WAR II THEATRE, INC. - OPERATIONS | $2,729,149$. |
| WENTAL EXPENSE | $26,321$. |
| WORLD WAR II PAVILIONS, INC. - OPERATIONS | $1,431,836$. |
| TOTAL TO SCHEDULE D, PART XII, LINE 2D |  |TOTAL TO SCHEDULE D, PART XII, LINE 2D6,263,284.

## Public Disclosure Copy

SCHEDULE G
(Form 990 or $990-E Z$ )

## Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $\$ 15,000$ on Form 990-EZ, line 6a.

- Attach to Form 990 or Form 990-EZ.

Information about Schedule G (Form 990 or $990-\mathrm{EZ}$ ) and its instructions is at www.irs.gov/form 990.

THE NATIONAL WORLD WAR II MUSEUM, INC
Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17 Form 990-EZ filers are not required to complete this part.
1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
a X Mail solicitations
b Internet and emall solicitations
c Phone solicitatıons
d a In-person solicitations
a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or
key employees listed in Form 990 , Part VII ) or entity in connection with professional fundraising services?
b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be
compensated at least $\$ 5,000$ by the organization.

| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) Did have custody contributions? |  | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraser listed in col. (i) | (vi) Amount pald to (or retained by) organızatıon |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| EDGE direct, llc - atti : |  | Yes | No |  |  |  |
| MICHELLE VANCE PO BOX 840 | CONSULTING |  | X | 6,714,366. | 423,328. | 6,291,038. |
| SATURN CORPORATION - 4701 <br> LYDELL RD., CHEVERLY, MD | DATABASE MANAGEMENT | $x$ |  | 0. | 429,101. | -429,101. |
| JAMES MCCORMICK - 825 <br> WILDLIFE, ESTES PARK, CO | CONSULTING |  | X | 0. | 14,947. | -14,947. |
| INFOGROUP - PO BOX 3243, OMAHA, NE 68103-0480 | MAILING LIST RENTALS |  | X | 0. | 277,871. | -277,871. |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Total |  |  | - | 6,714, 366. | 1,145,247. | 5,569,119. |

3 List all states in which the organization is registered or licensed to solcit contnbutions or has been notfied it is exempt from registration or licensing.
$\mathrm{AK}, \mathrm{AL}, \mathrm{AR}, \mathrm{AZ}, \mathrm{CA}, \mathrm{CO}, \mathrm{CT}, \mathrm{FL}, \mathrm{GA}, \mathrm{HI}, \mathrm{IL}, \mathrm{KS}, \mathrm{KY}, \mathrm{MA}, \mathrm{MD}, \mathrm{ME}, \mathrm{MI}, \mathrm{MN}, \mathrm{MS}, \mathrm{NC}, \mathrm{ND}, \mathrm{NH}, \mathrm{NJ}, \mathrm{NM}, \mathrm{NY}$
OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WI, WV, LA

Scheduie G (Form 990 or 990 EZ) 2014 THE NATIONAL WORLD WAR II MUSEUM, INC 72-1200790 Page 2
Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, ine 18, or reported more than $\$ 15,000$ of fundraising event contributions and gross income on Form 990-EZ, ines 1 and 6 b . List events with gross receipts greater than $\$ 5,000$


Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $\$ 15,000$ on Form 990-EZ, line 6a.


9 Enter the state(s) in which the organization conducts gaming activities: $a$ is the organization licensed to conduct gaming activities in each of these states? . .. ..... . ........ ..... $\square$ Yes $\square$ No b If " No ," explain: $\qquad$

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No b If "Yes," explain:



## (I) NAME OF FUNDRAISER: EDGE DIRECT, LLC <br> (I) ADDRESS OF FUNDRAISER:

ATTN: MICHELLE VANCE PO BOX 840, TULSA, OK 74101-0840

## (I) NAME OF FUNDRAISER: SATURN CORPORATION

(I) ADDRESS OF FUNDRAISER: 4701 LYDELL RD., CHEVERLY, MD 20781

## Public Disclosure Copy

Schedule G (Form 990 or 990 -EZ) THE NATIONAL WORLD WAR II MUSEUM, INC 72-1200790 Page 4 Part IV Supplemental Information (continued)
(I) NAME OF FUNDRAISER: JAMES MCCORMICK
(I) ADDRESS OF FUNDRAISER: 825 WILDLIFE, ESTES PARK, CO 80517
sumbuer $\quad$ Public Disclosure Copy
SCHEDULE I
(Form 990)
Department of the Treasury
Internal Revenue Service

## Name of the organization

 Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.- Attach to Form 990.
$>$ Information about Schedule I (Form 990) and its instructions is at www.Irs.gov/form990.

| Part I | General Information on Grants and Assistance |
| :--- | :--- | :--- |


| Part I | General Information on Grants and Assistance |
| :--- | :--- |
| 1 Does the organization maintain records to substantiate th |  |

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection
criteria used to award the grants or assistance?
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.
$X$ Yes $\square$ No
Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any
recipient that received more than $\$ 5,000$. Part Il can be duplicated if additional space is needed.

| $\mathbf{1}$ (a) Name and address of organization | (b) EIN | (c) IRC section | (d) Amount of | (e) |
| :--- | :--- | :--- | :--- | :--- |

(h) Purpose of grant
or assistance
8 GRANTS TO ORGANIZATIONS
(g) Description of
non-cash assistance
(f) Method of
valuation (book,
FMV, appraisal,
other)

| $\begin{array}{c}\text { (c) IRC section } \\ \text { if applicable }\end{array}$ | $\begin{array}{c}\text { (d) Amount of } \\ \text { cash grant }\end{array}$ | $\begin{array}{c}\text { (e) Amount of } \\ \text { non-cash } \\ \text { assistance }\end{array}$ |
| :---: | :---: | :---: | or government

VARIOUS GRANTS LESS THAN $\$ 5,000$
Various grank Less wan $\$ 5,00$
vartous crant ins thav



## Public Disclosure Copy

SCHEDULE J (Form 990)

## Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees<br>\section*{- Complete if the organization answered "Yes" on Form 990, Part IV, line 23.} Attach to Form 990.

## Part 1 Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.Housing allowance or residence for personal use Payments for business use of personal residence Health or social club dues or initiation fees Personal services (e.g., maid, chauffeur, chef)
b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or rembursement or provision of all of the expenses described above? If "No," complete Part III to explain
2 Did the organization require substantiation prior to rembursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

Compensation committee<br>X independent compensation consultant<br>X. Form 990 of other organizations

X. Written employment contract

X Compensation survey or study
X. Approval by the board or compensation committee

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization.
a Receive a severance payment or change-of-control payment?
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?
c Participate in, or receive payment from, an equity-based compensation arrangement?
If "Yes" to any of lines $4 \mathrm{a} \cdot \mathrm{c}$, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.
5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:
a The organization?
b Any related organızation?
If "Yes" to line 5a or 5b, describe in Part III.
6 For persons listed in Form 990, Part VII, Section A, hne 1a, did the organization pay or accrue any compensation contingent on the net earnings of:
a The organization?
b Any related organization?
If "Yes" to line 6a or 6b, describe in Part III
7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organızation provide any non-fixed payments not described in lines 5 and 6 ? If "Yes," describe in Part III
8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3) 7 If "Yes," describe in Part III
9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section $53.4958-6$ (c)?


Schedule J (Form 990) 2014
Schedule J (Form 990) 2014 THE NATIONAL WORLD WAR II MUSEUM, INC
Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.
For each individual whose compensation must be reported in Schedule J, report compensation from the organızation on row (i) and from related organizations,
Do not list any individuals that are not listed on Form 990, Part VII.
Note. The sum of columns (B)(i).(iii) for each listed individual must equal the total amount of Form 990. Part VII, Section A, line 1a, applicable column (D) and (E)
Schedule J (Form 990) 2014 THE NATIONAL WORLD WAR II MUSEUM, INC
Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.
For each individual whose compensation must be reported in Schedule J, report compensation from the organızation on row (i) and from related organizations,
Do not list any individuals that are not listed on Form 990, Part VII.
Note. The sum of columns (B)(i).(iii) for each listed individual must equal the total amount of Form 990. Part VII, Section A, line 1a, applicable column (D) and (E)
Note. The sum of columns (B)(i)-(cii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title |  | (B) Breakdown of $\mathrm{W}-2$ and/or 1099-MISC compensation |  |  | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns(B)(i)-(D) | (F) Compensation in column (B) reported as deferred in prior Form 990 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | (i) Base compensation | (ii) Bonus \& incentive compensation | (iii) Other reportable compensation |  |  |  |  |
| (1) GORDON H. "NICK" MUELLER, PH.D. | (i) | $391,175$. | 75,000. | $24,659$. | 45,000. | 0. | $535,834$. | 0. |
| PRESIDENT \& CEO | (ii) | 0. | 0. | 0. | 0. | 0. | 0 . | 0. |
| (2) ROBERT W. FARNSWORTH | (i) | 292,296. | $30,000$. | 8,510 . | $8,655$. | 5,673. | $345,134$. | 0. |
| SR VP OF CAPITAL EXPANSION | (ii) | 0. | 0. | 0 . | 0. | 0. | 0 . | 0. |
| (3) REBECCA ALBRECHT MACKIE | (i) | 282,028. | 30,000. | 8,356. | 7,544 . | 9,436. | $337,364$. | 0. |
| VP OF FINANCE \& CFO | (ii) | 0 . | 0. | 0. | 0. | 0 . | 0 . | 0. |
| (4) STEPHEN WATSON | (i) | 293,933. | 30,000. | 8,573. | $7,501$. | 8,236. | $348,243$. | 0. |
| VP OF OPERATIONS \& COO | (ii) | 0. | 0. | 0 . | 0. | 0. | 0. | 0. |
| (5) MICHAEL CARROLL | (i) | 266,661. | 30,000. | 0. | 0. | $11,695$. | 308,356. | 0. |
| VP OF INSTITUTIONAL ADVANC | (ii) | $0$ | 0 . | 0. | 0. | 0 | 0. | 0. |
| (6) PATRICIA M. EUBANKS | (i) | 131,982. | 8,151. | 0. | 4,374. | 5,673. | 150,180. | 0. |
| AVP, CORPORATE ALLIANCES | (ii) | 0. | 0. | 0. | 0 . | 0. | 0. | 0. |
| (7) PETER BOESE | (i) | 130,133. | 39,364. | 4,162. | 0. | 6,018. | $179,677$. | 0. |
| AVP, TRAVEL \& CONFERENCES | (ii) | 0. | 0 . | 0. | 0. | 0 . | 0 | 0. |
| (8) PAUL PARRIE | (i) | 138,016. | 8,500. | 4,089. | 4,680. | 5,395. | 160,680. | 0. |
| AVP, OPERATIONS | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
|  | (i) |  |  |  |  |  |  |  |
|  | (ii) |  |  |  |  |  |  |  |
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| Schedule J (Form 990) 2014 Ill THE NATIONAL WORLD WAR II MUSEUM, INC |
| :--- |
| Provide the information, explanation, or descriptions required for Part i, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II, Also complete this part for any additional information. |
| ORGANIZATION PURCHASED FIRST CLASS AIRFARE FOR THE CEO WHEN TRAVELING |
| ABROAD ONLY. |

432113
$10-13-14$


2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958

- \$

3 Enter the amount of tax, if any, on line 2, above, rembursed by the organization

- \$ $\qquad$
Part II Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.


Total
Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

| (a) Name of interested person | (b) Relationship between <br> interested person and <br> the organization | (c) Amount of <br> assistance | (d) Type of <br> assistance | (e) Purpose of <br> assistance |
| :--- | :--- | :--- | :--- | :--- |
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|  |  |  |  |  | | LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990 -EZ. |
| :--- |

## Public Disclosure Copy

Schedule L(Form 990 or $990-E Z) 2014$ THE NATIONAL WORLD WAR II MUSEUM, INC 72-1200790 Page 2 Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sharing of organizatıon's revenues? |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Yes | No |
| GORDON MUELLER | FAMILY MEMBER | 42,091. | EMPLOYEE |  | X |
| JOHN HAIRSTON | BANK OFFICER | 974,140. | BANK SERVIC |  | X |
| CLELAND POWELL | BANK OFFICER | 2,312,982. | BANK SERVIC |  | X |
| WILIIAM GOLDRING | CORPORATE OFFICER | 5,823. | SUPPLIER | X |  |
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## Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).
SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:
(A) NAME OF PERSON: JOHN HAIRSTON
(D) DESCRIPTION OF TRANSACTION: BANK SERVICES
(A) NAME OF PERSON: CLELAND POWELL
(D) DESCRIPTION OF TRANSACTION: BANK SERVICES
(A) NAME OF PERSON: WILLIAM GOLDRING
(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

CORPORATE OFFICER
(C) AMOUNT OF TRANSACTION $\$ 5,823$.
(D) DESCRIPTION OF TRANSACTION: SUPPLIER
(E) SHARING OF ORGANIZATION REVENUES? = YES

## Noncash Contributions

- Attach to Form 990.
- Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.
Part I Types of Property

Art - Works of art
Art - Histoncal treasures
Art - Fractional interests
Books and publications
5 Clothing and household goods
6 Cars and other vehicles
Boats and planes
Intellectual property
Securities - Publicly traded
10 Securities Closely held stock.
11 Securties - Partnership, LLC, or trust interests
12 Securities - Miscellaneous
13 Qualified conservation contribution. Historic structures
14 Qualified conservation contribution. Other
15

16
17 R

18
20
21

22

## 23 S

## 24 A

## 26

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27
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28

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV. Donee Acknowledgement


30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?
b If "Yes," describe the arrangement in Part II.
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributıons?
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?
b If "Yes," describe in Part II.
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.
Schedule M (Form 990) (2014) is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 32B:
THE ORGANIZATION USES THIRD PARTY CHARITABLE AUTOMOBILE RESOURCES TO PROCESS AND SELL DONATED AUTOMOBILES ON BEHALF OF THE MUSEUM.

SCHEDULE M, LINE 33:
THE MUSEUM DOES NOT APPRAISE VALUE ON HISTORICAL ARTIFACTS FOR THE PURPOSE OF REVENUE RECOGNITION.

## Public Disclosure Copy

SCHEDULE O
Complete to provide information for responses to specific questions on Form 990 or $990-E Z$ or to provide any additional information. - Attach to Form 990 or $990-E Z$
(Form 990 or 990-EZ)
Department of the Treasury Internal Revenue Service
Name of the organization
information about Schedule O (Form 990 or 990 -EZ) and its instructions is at www.irs.gov/form990.
THE NATIONAL WORLD WAR II MUSEUM, INC
FORM 990, PART VI, SECTION A, LINE 2:
REPORTED ON SCHEDULE L

FORM 990, PART VI, SECTION B, LINE 11:
THE FINANCE COMMITTEE SHALL DISTRIBUTE THE FORM 990 TO THE BOARD OF
TRUSTEES BEFORE THE FILING DATE AND FINAL DEADLINE WITH EXTENSIONS AS
DEFINED BY THE INTERNAL REVENUE SERVICE. ANY QUESTIONS OR FEEDBACK ARE
REFERRED TO THE CHAIRMAN OF THE BOARD AND FINANCE COMMITTEE.

FORM 990, PART VI, SECTION B, LINE 12C:

WRITTEN CONFLICT OF INTEREST DISCLOSURE IS MONITORED THROUGH QUESTIONNAIRES COLLECTED AT THE BOARD OF TRUSTEES MEETING. CONFLICTS ARE DISCLOSED TO THE FULL BOARD. WHEN ANY CONFLICT OF INTEREST RELATES TO A MATTER REQUIRING ACTION OF THE BOARD OF TRUSTEES, THE INTERESTED PERSON SHALL CALL IT TO THE ATTENTION OF THE BOARD OF TRUSTEES OR ITS APPROPRIATE COMMITTEE, AND SUCH PERSON SHALL NOT VOTE ON THE MATTER. UNLESS OTHERWISE REQUESTED TO REMAIN PRESENT DURING A MEETING, THE PERSON HAVING THE CONFLICT SHALL RETIRE FROM THE ROOM IN WHICH THE BOARD OR COMMITTEE IS MEETING AND SHALL NOT

PARTICIPATE IN THE FINAL DELIBERATION OR DECISION REGARDING THE MATTER UNDER CONSIDERATION. THE MINUTES OF THE MEETING OF THE BOARD OR COMMITTEE SHALL REFLECT THAT THE CONFLICT OF INTEREST WAS DISCLOSED AND THAT THE INTERESTED PERSON WAS NOT PRESENT DURING THE FINAL DISCUSSION OR VOTE AND DID NOT VOTE. A COPY OF THE CONFLICT OF INTEREST BYLAW SHALL BE FURNISHED TO EACH TRUSTEE AND SENIOR STAFF MEMBER WHO IS PRESENTLY SERVING THE

MUSEUM, OR WHO MAY HEREAFTER BECOME ASSOCIATED WITH THE MUSEUM. THIS POLICY
SHALL BE REVIEWED ANNUALLY FOR THE INFORMATION AND GUIDANCE OF TRUSTEES AND LHA For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ. ${ }_{08-27-14}^{432211}$

STAFF MEMBERS. ANY NEW TRUSTEE OR STAFF MEMBER SHALL BE ADVISED OF THIS POLICY UPON UNDERTAKING THE DUTIES OF SUCH OFFICE.

FORM 990, PART VI, SECTION B, LINE 15:
CEO COMPENSATION IS REVIEWED AND APPROVED BY INDEPENDENT PERSONS ON THE BOARD, AND COMPARABILITY DATA IS GATHERED BY THE MUSEUM'S HUMAN RESOURCE PERSONNEL FOR TESTING MARKET RATES

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990: $A K, A L, A R, A Z, C A, C O, C T, F L, G A, H I, I L, K S, K Y, M A, M D, M E, M I, M N, M S, N C, N D, N H, N J, N M, N Y$ $\mathrm{OH}, \mathrm{OK}, \mathrm{OR}, \mathrm{PA}, \mathrm{RI}, \mathrm{SC}, \mathrm{TN}, \mathrm{UT}, \mathrm{VA}, \mathrm{WA}, \mathrm{WI}, \mathrm{WV}, \mathrm{LA}$

FORM 990, PART VI, SECTION C, LINE 19:
UPON REQUEST

[^0]\footnotetext{
(a)

Name, address, and EIN (if applicable)
of disregarded entity

## Attach to Form 990.

THE NATIONAL WORLD WAR II MUSEUM, INC

## SCHEDULE R

[^1]or
 organizations during the tax year
(a)
Name, address, and EIN of related organization
WORLD WAR II THEATRE INC, - 42-1743078 945 MAGAZINE STREET
NEW ORLEANS, LA 70130

| WWII PAVILIONS, INC, 27-2262560 | SUPPORT EDUCATIONAL, |
| :--- | :--- |
| 945 MAGAZINE STREET | CHARITABLE \& SOCIAL |

NEW ORLEANS, LA PURPOSES OF
WORLD WAR II CAMPAIGNS, INC, - 27-4741563 SUPPORT EDUCATIONAL,
INC.
27.4739715, 945 MAGAZINE STREET, NEW
ORLEANS, LA 70130
For Paperwork Reduction Act Notice, see the Instructions for Form 990.
432161 SEE PART VII FOR CONTINUATIONS

## $\underset{08-14-14}{432161}$ LHA

Schedule R (Form 990)
Part II Continuation of Identification of Related Tax-Exempt Organizations


Public Disclosure Copy
Part III $\begin{aligned} & \text { Identification of Related Organizations Taxable as a Par } \\ & \text { organizations treated as a partnership during the tax year. }\end{aligned}$


Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related
organizations treated as a corporation or trust during the tax year.

(b)
Primary activity
(a)
of related organization
Schedule R (Form 990) 2014 THE NATIONAL WORLD WAR II MUSEUM, INC
Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.



> f Dividends from related organization(s) . ..
d Loans or loan guarantees to or for related organızation(s) .
b Gift, grant, or capital contribution to related organization(s)
Note. Complete ine 1 if any entity is listed in Parts II, III, or IV of this schedule.
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity
ization(s)
i Exchange of assets with related organization(s)
j Lease of facilities, equipment, or other assets to related organization(s)
k Lease of facilities, equipment, or other assets from related organization(s) .. ... . ..
g Sale of assets to related organization(s)
urchase of assets from related organization(s)
. . . . .
1 Performance of services or membership or fundraising solicitations for related organization(s)
m Performance of services or membership or fundraising solicitations by related organization(s)
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
o Sharing of paid employees with related organization(s)
p Reimbursement paid to related organization(s) for expenses
q Reimbursement paid by related organization(s) for expenses
$r$ Other transfer of cash or property to related organization(s) ............
ft, grant, or captal contibution, . .
...
(s)

 1
e Loans or loan guarantees by related organization(s)
s Other transfer of cash or property from related organization(s)

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Public Disclosure Copy | Schedule R(Form 990) 2014 THE NATIONAL WORLD WAR II MUSEUM, INC |
| :--- |
| Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes |

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.
72-1200790 Page 4

| Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total that was not a related organization. See instructions regarding exclusion for certain investment partnerships. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (a) <br> Name, address, and EIN of entity | (b) <br> Primary activity | (c) Legal domicile (state or foreign country) | (d) <br> Predominant income (related, unrelated, excluded from tax under sections 512-514) |  |  | (f) <br> Share of total income | (g) <br> Share of end-of-year assets | (h) <br> Disprovor lionate allocations |  | (i)Code V-UBIamount in box 20of Schedule K-1(Form 1065) |  |  | (k) <br> Percentage ownership |
|  |  |  |  | Yes. | No |  |  |  | No |  | Yes | No |  |
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432184
$08-14-14$

PART II, IDENTIFICATION OF RELATED TAX-EXEMPT ORGANIZATIONS:

NAME OF RELATED ORGANIZATION:
WWII PAVILIONS, INC.
PRIMARY ACTIVITY: SUPPORT EDUCATIONAL, CHARITABLE \& SOCIAL PURPOSES OF NATIONAL WW II MUSEUM.

NAME OF RELATED ORGANIZATION:
WORLD WAR II CAMPAIGNS, INC.
PRIMARY ACTIVITY: SUPPORT EDUCATIONAL, CHARITABLE \& SOCIAL PURPOSES OF NATIONAL WW II MUSEUM.

NAME OF RELATED ORGANIZATION:
CHALK \# 17
PRIMARY ACTIVITY: SUPPORT EDUCATIONAL, CHARITABLE \& SOCIAL PURPOSES OF
NATIONAL WW II MUSEUM.

## Public Disclosure Copy

## Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))



For calendar year 2014 a o othes tax year begnning JUL 1, 2014 , and ending JUN 30, 2015 - information about Form 990-T and its instructions is available at www.irs.gov/form990t.

- Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

2014
Open to Public Inspection for 501(c) (3) Organizations Only Name of organization ( $\square$ Check box if name changed and see instructions.) D Employer identification number (Employees' trust, see instructions )

Print
THE NATIONAL WORLD WAR II MUSEUM, INC 72-1200790

## Type

E Unrelated business activity codes (See instructions)
945 MAGAZINE STREET
City or town, state or province, country, and ZIP or foreign postal code
NEW ORLEANS, LA 70130
722100


## Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.)

 (Except for contributions, deductions must be directly connected with the unrelated business income.)20 Charitable contributions (See instructions for limitation rules)
21 Depreciation (attach Form 4562)
22 Less depreciation claımed on Schedule A and elsewhere on return
23 Depletion
24 Contributions to deferred compensation plans
25 Employee benefit programs
26 Excess exempt expenses (Schedule I)
27 Excess readership costs (Schedule J)
28 Other deductions (attach schedule)
Total deductions. Add lines 14 through 28
Unrelated business taxable income before net operating loss deductın. Subtract line 29 from line 13 Net operatıng loss deduction (limited to the amount on line 30)

SEE STATEMENT 3
Unrelated business taxable income before specific deduction. Subtract line 31 from line 30
33 Specific deduction (Generally $\$ 1,000$, but see line 33 instructions for exceptions)
34 Unrelated business taxable income. Subtract line 33 from line 32 . If line 33 is greater than line 32, enter the smaller of zero or line 32
Compensation of officers, directors, and trustees (Schedule K)

Salaries and wages
Repars and maintenance
Bad debts
Interest (attach schedule)
Taxes and licenses

.... .............. . ... ... .. . . .... . .. .. ...... SEE STATEMENT 2
.

## Public Disclosure Copy

Form $990-T(2014)$ THE NATIONAL WORLD WAR II MUSEUM, INC

## Part III Tax Computation

35 Organizations Taxable as Corporations. See instructions for tax computation.
Controlled group members (sections 1561 and 1563) check here $\square$ See instructions and:
a Enter your share of the $\$ 50,000, \$ 25,000$, and $\$ 9,925,000$ taxable income brackets (in that order):
(1) $\$$
(2) $\$$
(3) $\$$
b Enter organization's share of. (1) Additional 5\% tax (not more than \$11,750)
(2) Additional 3\% tax (not more than $\$ 100,000$ )
\$
\$
c Income tax on the amount on line 34
36 Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 34 from: $\square$ Tax rate schedule orSchedule D (Form 1041)
37 Proxy tax. See instructions
38 Alternative minımum tax
39 Total. Add lines 37 and 38 to line 35 c or 36 , whichever applies


Part IV Tax and Payments
40a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)
b Other credits (see instructions)
c General business credit. Attach Form 3800
d Credit for prior year minimum tax (attach Form 8801 or 8827 )
e Total credits. Add lines 40 a through 40 d
41 Subtract line 40 e from line 39
42 Other taxes. Check if from: $\square$ Form $4255 \square$ Form $8611 \square$ Form $8697 \square$ Form $8866 \square$ Other (attach schedule)
43 Total tax. Add lines 41 and 42
44 a Payments: A 2013 overpayment credited to 2014
b 2014 estimated tax payments
c Tax deposited with Form 8868
d Foreign organizations: Tax paid or withheld at source (see instructions)
e Backup withhoiding (see instructions)
f Credit for small employer health insurance premiums (Attach Form 8941)
g Other credits and payments:


Form 2439 $\qquad$ Total
45 Total payments. Add lines 44a through 44g
46 Estimated tax penalty (see instructions). Check if Form 2220 is attached $\square \square$
47 Tax due. If line 45 is less than the total of lines 43 and 46 , enter amount owed
48 Overpayment. If line 45 is larger than the total of lines 43 and 46 , enter amount overpaid
49 Enter the amount of line 48 you want Credited to 2015 estimated tax
$\times>$

|  | Refunded |
| ---: | ---: |



Part V Statements Regarding Certain Activities and Other Information (see instructions)
1 At any time during the 2014 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securties, or other) in a foreign country? If YES, the organization may have to file Form FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here - CAYMAN ISLANDS
2 During the tax year. did the organization receive a distribution trom, or was it the grantor ot, or transteror to, a torengn trust?
II YES, see instructions for other forms the organization may have to file
Enter the amount of tax-exempt interest received or accrued during the tax year $>$ \$


Schedule A - Cost of Goods Sold. Enter method of inventory valuation $>$ N/A

| 1 | Inventory at beginning of year | 1 | 0. | 7 | Inventory at end of year <br> Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2 | - |  | 0. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Purchases | 2 | 24,532. |  |  | 67 | 24,532. |  |
| 3 | Cost of labor | 3 |  |  |  |  |  |  |
| 4 a | Additional section 263A costs (att schedule) | 4a |  | 8 | Do the rules of section 263A (with respect to |  | Yes | No |
| b | Other costs (attach schedule) | 4b |  |  | property produced or acquired for resale) apply to |  |  |  |
| 5 | Total. Add lines 1 through 4b | 5 | 24,532. |  | the organization? |  |  | X |



## Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)(see Instructions)

1. Description of property
(1)
(2)
(3)
(4)

| 2. Rent recerved or accrued |  | 3(a) Deductions directly connected with the income in columns 2 (a) and 2(b) (attach schedule) |  |
| :---: | :---: | :---: | :---: |
| (a) From personal property if the percentage of rent for personal property is more than $10 \%$ but not more than $50 \%$ ) | (b) From real and personal property (if the percentage of rent for personal property exceeds $50 \%$ or if the rent is based on profit or income) |  |  |
| (1) |  |  |  |
| (2) |  |  |  |
| (3) |  |  |  |
| (4) |  |  |  |
| Total 0 . | Total 0 . |  |  |
| (c) Total income. Add totals of columns 2(a) and 2(b). E here and on page 1, Part I, line 6, column (A) | $\xrightarrow{\text { ter }} 0$ | (b) Total deductions Enter here and on page 1 . Part 1. ine 6, column (B) | 0. |

## Schedule E - Unrelated Debt-Financed Income (see instructions)

| 1. Description of debt-financed property |  | 2. Gross income from or allocable to debtfinanced property | 3. Deductions directly connected with or allocabie to debt-financed property |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | (a) Straight line depreciation (attach scheduie) | (b) Other deductions (attach schedule) |
| (1) |  |  |  |  |  |
| (2) |  |  |  |  |
| (3) |  |  |  |  |
| (4) |  |  |  |  |
| 4. Amount of average acquisition debt on or aliocable to debt-financed property (attach schedule) | 5. Average adjusted basis of or allocable to debt-financed property (attach scheduie) | 6. Column 4 divided by column 5 | 7. Gross income reportable (column $2 \times$ column 6) | 8. Allocable deductions (column $6 \times$ total of columns $3(\mathrm{a})$ and $3(\mathrm{~b}))$ |
| (1) |  |  |  |  |
| (2) |  |  |  |  |
| (3) |  |  |  |  |
| (4) |  |  |  |  |
|  |  |  | Enter here and on page 1. <br> Part I, line 7, column (A) | Enter here and on page 1 . <br> Part I, line 7, column (B) |
| Totals |  |  | 0. | 0. |
| Total dividends-received deductions included in column 8 |  |  | $>$ | 0. |

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructons)

| 1. Name of controlled organization | 2. <br> Employer identification number | Exempt Controlled Organizations |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 3. <br> Net unrelated income (loss) (see instructions) | 4. <br> Total of specified payments made | 5. Past of column 4 that is included in the controlling organization's gross income |  | 6. Deductions directly connected with income in column 5 |
| (1) |  |  |  |  |  |  |
| (2) |  |  |  |  |  |  |
| (3) |  |  |  |  |  |  |
| (4) |  |  |  |  |  |  |
| Nonexempt Controlled Organızatıons |  |  |  |  |  |  |
| 7. Taxable income | 8. Net unrelated income (loss) (see instructions) | g. Total of specified payments made | 10. Part of in the con | mn $\theta$ that is inciuded ing aganization's income |  | ductions directly connected income in column 10 |
| (1) |  |  |  |  |  |  |
| (2) |  |  |  |  |  |  |
| (3) |  |  |  |  |  |  |
| (4) |  |  |  |  |  |  |
|  |  |  | Add columns 5 and 10 Enter here and on page 1. Part I, line 8, column (A) |  | Add columns 6 and 11 Enter here and on page 1, Part I, line 8 , column (B) |  |
| Totals |  |  | $\nabla$ | 0. |  | 0. |

## Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization

(see instructions)

| 1. Description of income | 2. Amount of income | 3. Deductions <br> directly connected <br> (attach scheduie) | 4. Set-asides <br> (attach schedule) | 5. Total deductions <br> and set-asides <br> (col 3 plus col 4) |
| :--- | :--- | :--- | :--- | :--- | :--- |
| (1) |  |  |  |  |
| $(2)$ |  |  |  |  |
| $(3)$ |  |  |  |  |
| $(4)$ |  |  |  |  |
|  |  |  |  |  |
| Totals |  |  |  |  |

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

| 1. Description of exploted activity | $\underset{\substack{\text { unreiatiod business } \\ \text { income trom }}}{2 . \cos }$ trade or busines | 3. Expenses directiy connected with production of unrelated business income | 4. Net income (loss) from unrelated trade o business (column 2 gain, compute cols 5 through 7 | 5. Gross income trom activity that is not unrelated business income business income | 6. Expenses attributable to column 5 | 7. Excess exempt expenses (column 6 minus column 5 , column 4) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) |  |  |  |  |  |  |
| (2) |  |  |  |  |  |  |
| (3) |  |  |  |  |  |  |
| (4) |  |  |  |  |  |  |
|  | Enter here and on page 1. Part I, line $10, \mathrm{col}(\mathrm{A})$ | Enter here and on page 1, Part t, line 10, col (B) |  |  |  | Enter here and on page 1 . Part II, line 26 |
| Totals | 0. | 0. |  |  |  | 0. |

Schedule J - Advertising Income (see instructions)

## Part I Income From Periodicals Reported on a Consolidated Basis

| 1. Name of periodical | 2. Gross advertising income | 3. Drect advertising costs | 4. Advertising gain or (ioss) (col 2 minus col 3) If a gain, compute cols 5 through 7 | 5. Circulation income | 6. Readership costs | 7. Excess readership costs (column 6 minus column 5 , but not more than column 4) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) |  |  |  |  |  |  |
| (2) |  |  |  |  |  |  |
| (3) |  |  |  |  |  |  |
| (4) |  |  |  |  |  |  |
| Totals (carry to Part II, line (5)) |  | 0 |  |  |  | 0. |

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

| 1. Name of periodical |  | 2. Gross advertising income | 3. Direct advertising costs | 4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through ? | 5. Circulation income | 6. Readership costs | 7. Excess readership costs (column 6 minus column 5 , but not more than column 4) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) |  |  |  |  |  |  |  |
| (2) |  |  |  |  |  |  |  |
| (3) |  |  |  |  |  |  |  |
| (4) |  |  |  |  |  |  |  |
| Totals from Part I | $\checkmark$ | 0. | 0. |  |  |  | 0. |
|  |  | Enter here and on page 1, Part I. line 11, col (A) | Enter here and on page 1, Part t line 11, col (B) |  |  |  | Enter here and on page 1 , Part II, line 27 |
| Totals, Part Il (lines 1-5) | $\checkmark$ | 0. | 0. |  |  |  | 0. |

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

| 1. Name | 2. Titie | 3. Percent of time devoted to business | 4. Compensation attributable to unrelated business |
| :---: | :---: | :---: | :---: |
| (1) |  | \% |  |
| (2) |  | \% |  |
| (3) |  | \% |  |
| (4) |  | \% |  |
| Total. Enter here and on page 1, Part II, line 14 |  | $\bigcirc$ |  |



FULL- SERVICE RESTAURANT / RESTAURANT CATERING \& RENTAL
TO FORM 990-T, PAGE 1

| FORM 990-T | OTHER DEDUCTIONS | STATEMENT 2 |
| :--- | ---: | ---: |
|  |  |  |
| DESCRIPTION | AMOUNT |  |
| STAFF-RELATED EXPENSES | 475. |  |
| PROFESSIONAL SERVICES | -437. |  |
| OPERATING EXPENSES | $3,571$. |  |
| PRINTING AND POSTAGE | 24. |  |
| BUILDING SERVICES | $1,285$. |  |
| UTILITIES | 575. |  |
| PERSONNEL COSTS | $4,511$. |  |
| SUPPLIES | $2,382$. |  |
| TOTAL TO FORM 990-T, PAGE $1, ~ L I N E ~$ | 28 | $12,386$. |
|  |  |  |




[^0]:    Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33. Part|

[^1]:    (b)
    Primary actıvity

